

Annual Giving Plan

Questions to ask:

How will I judge my giving at the end of the year? What causes do I want to support, difference I want to make, ways I want to grow, or personal values do I want to support through my giving?

Budget by Giving Reason

Social	\$
Personal	\$
Emergency/Disaster	\$
Strategic	\$
TOTAL	\$

Record of Giving

Organizations	Planned Amount	Actual Amount	Giving Reason(s)	Area	Timeframe	Size	Checks out
	\$	\$					
	\$	\$					
	\$	\$					
	\$	\$					
	\$	\$					
	\$	\$					
	\$	\$					
	\$	\$					
	\$	\$					
	\$	\$					

Area: local, state/national, global

Timeframe: immediate need; longer term impact; societal/political change

Size: Large, established; small established; start-up; federated

Checks out: Start your research at Charity Navigator or Great NonProfits